



Gift of Publicly Traded Shares to Georgian Bay Symphony

Thank you for supporting the Georgian Bay Symphony with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax saving to you.

To transfer securities, please follow the steps below:

1. Complete the form below and send it to your broker or financial advisor. Your broker will arrange the transfer of shares to the Georgian Bay Symphony investment account. The Georgian Bay Symphony cannot initiate the transfer.
2. Once the form is complete, your broker should send a copy to RBC Direct Investing Inc.
3. Upon receipt of the transferred securities in the Georgian Bay Symphony's brokerage account, RBC Direct Investing Inc. will advise us of receipt of the securities and the closing bid price on the day the securities are received in our account.
4. For donation receipt purposes, the value of the shares will be determined by closing bid price at close of business the day the shares are received in the Georgian Bay Symphony's account. The donation receipt will be issued to you for fair market value of the shares as determined by the closing bid price.

To initiate your gift of securities transfer, please complete this form and send to your broker.

Please also send a copy via email to gbs@bmts.com so we may ensure a donation receipt is issued for your gift.

**The Georgian Bay Symphony is a Registered Canadian Charity
Registered Charity No. 11893 7275 RR0001**

Georgian Bay Symphony, P.O. Box 133 Owen Sound ON N4K 5P1 519-372-0212 gbs@bmts.com



AGREEMENT TO DONATE PUBLICLY LISTED SECURITIES

1 Donor Information

Name: _____

Full Address: _____

_____ Daytime Telephone: (_____) _____

2 Donor's Broker Information

Institution Name: _____ FINS # _____

Broker Contact Name _____

City _____ Prov. _____ Postal Code _____

e-mail: _____

Telephone: (_____) _____ Fax: (_____) _____

Client Account Number: _____

3 Securities to be Transferred

Security: _____ Number of Shares/Units: _____

Market Symbol: _____ CUSIP Number: _____

4 Transfer Securities in Kind to:

Georgian Bay Symphony, Investment Account #681-58978-1-1

RBC Direct Investing Inc.

200 Bay Street, P.O. Box 75, Toronto, ON M5J 2Z5

1-800-769-2560

FINS: 003 DTC: 5002 CUID: DOMA Dealer Rep Code 9190

I authorise this transfer as a charitable donation to the Georgian Bay Symphony. I agree that the Georgian Bay Symphony, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date